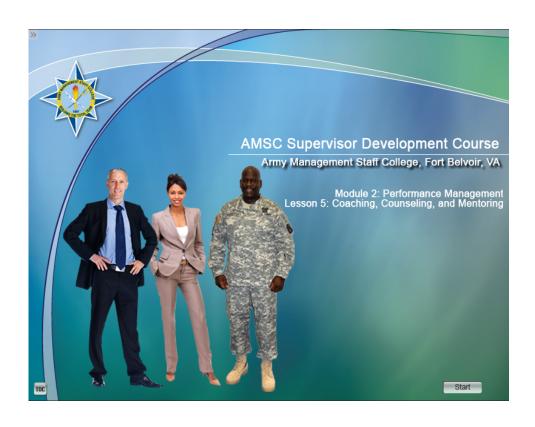
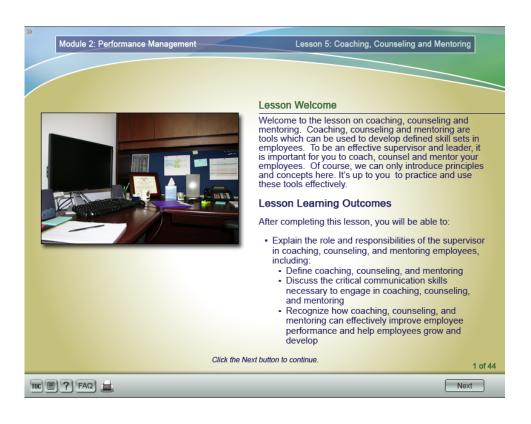
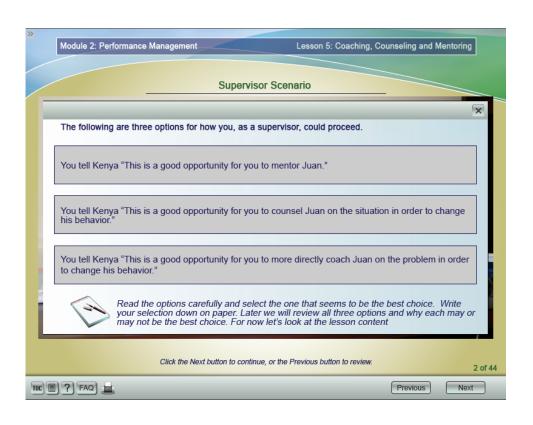
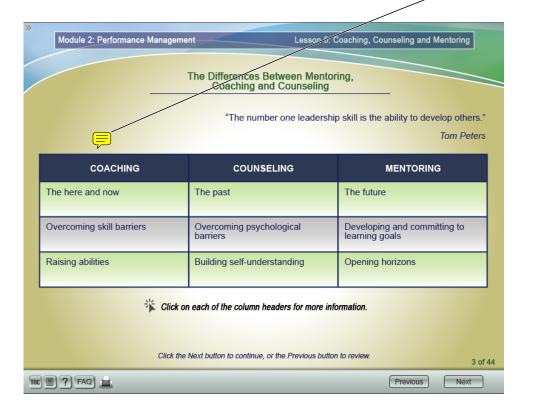
# Summary of Comments on deleteme2.pdf This page contains no comments











Author: Army Management Staff College Subject: Sticky Note Date: 8/3/2011 10:17:40 AM

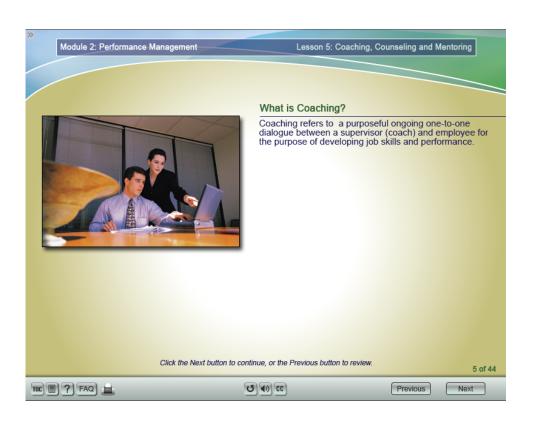
Coaching is episodic meaning that the supervisor coaches to correct or improve the performance of a task. Coaching deals with the skills of an individual and is heavily task or performance oriented.

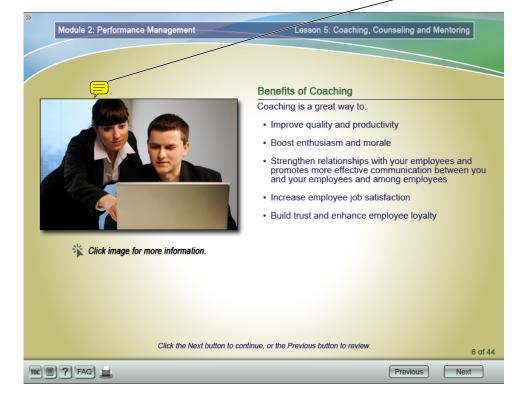
Mentoring is for the long term. It is generally development oriented and establishes a vision of what could be achieved. It also lays the groundwork for confidence and commitment to make it happen. Mentoring is development oriented; it establishes a vision of what could be achieved. It lays the groundwork for confidence and commitment to make it happen.

Counseling is the process used by leaders/supervisors to review with an employee the employee's demonstrated performance and potential. This is one of the most important development responsibilities for supervisors. Counseling provides specific information to an employee about specific behavior or performance issues. The Army's future and the legacy of today's civilian leaders rests on the shoulders of those that help prepare for greater responsibility.



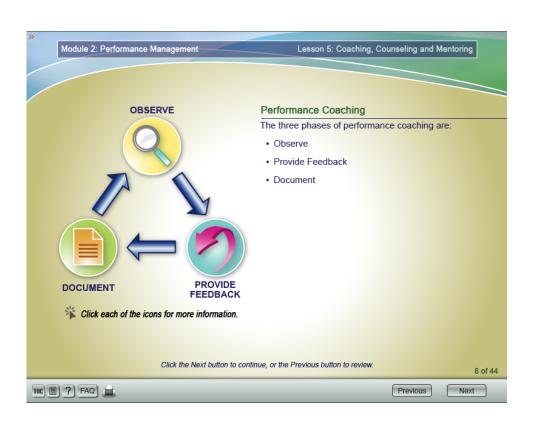
Author: Army Management Staff College Subject: Sticky Note Date: 8/3/2011 10:17:40 AM Synonyms for the word coach are mentor and preceptor. Coaching is a collaborative and non-directive form of self-development, usually in a conversational format between the coach and the "coachee" used in work or private life, that transports an individual to create change or move forward. It aids self-awareness, emotional management and practical skill learning.

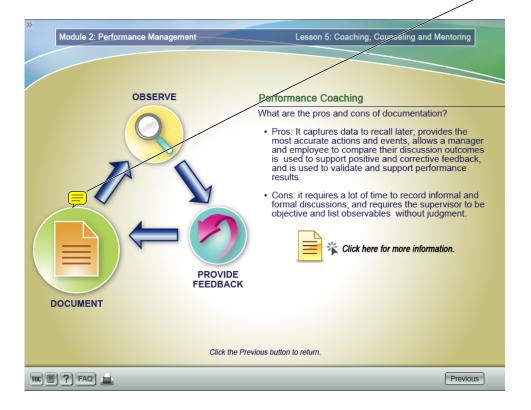




Author: Army Management Staff College Subject: Sticky Note Date: 8/3/2011 10:17:40 AM
Coaching is often viewed as necessary only when employee performance is unbearably poor or when employees are so discouraged they leave. Coaching employees is a great way to influence, motivate, and recognize employees. A leadership style that includes coaching builds personal and team morale and fosters a partnership where employees feel like they are contributing to the success of the organization. When coached, employees take an interest and "stake" in the organization and its future. It is a process of communicating and engaging employees so problems can be solved creatively. It involves recognizing people for their contribution. Coaching that works consists of constructive, consistent feedback aimed at increasing awareness and resulting in improved performance. Coaching is closely connected to any change within an organization which enables employees to accept and adapt to such changes in relation to fulfilling current and future Army values and visions.







Author: Army Management Staff College Subject: Sticky Note Date: 8/3/2011 10:17:40 AM

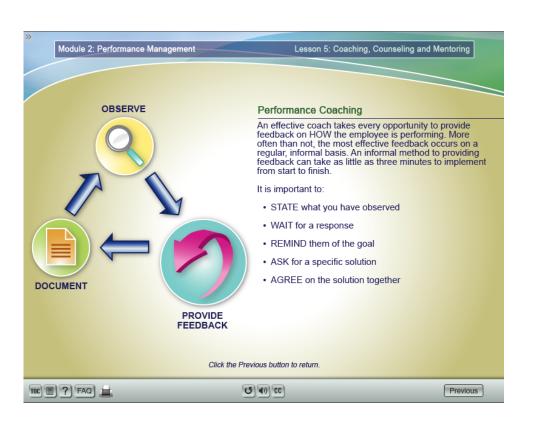
The three areas of documentation are:

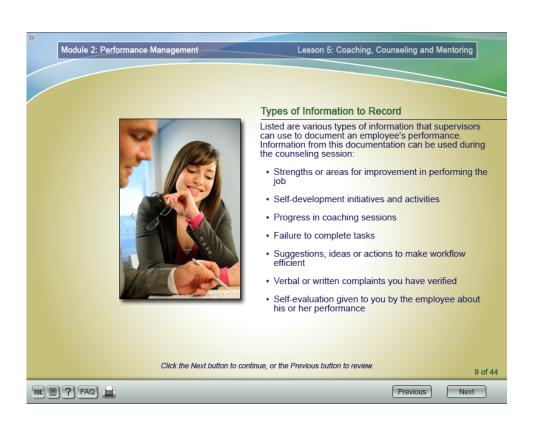
An employee's work results and behaviors using the expectations that were developed between supervisor and employee

Any significant discussions related to an employee's performance. This may include positive performance and corrective feedback

Development plans initiated during the performance period







Module 2: Performance Management

Lesson 5: Coaching, Counseling and Mentoring

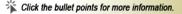


#### Coaching Responsibilities

Communicate with your employees on a daily basis. It is easy for a supervisor to get stuck in an office and forget to check in on the people doing the work, so make time each day to speak with your team. This is a good method for checking up on individual and team goals and lets your employees know you're taking an active interest in their progress.

As the supervisor and coach of your team, you must:

- · Set and ensure employees' understanding of performance standards and goals
- · Provide fair and accurate performance feedback
- · Create a development plan for each employee



Click the Next button to continue, or the Previous button to review.

10 of 44

Next





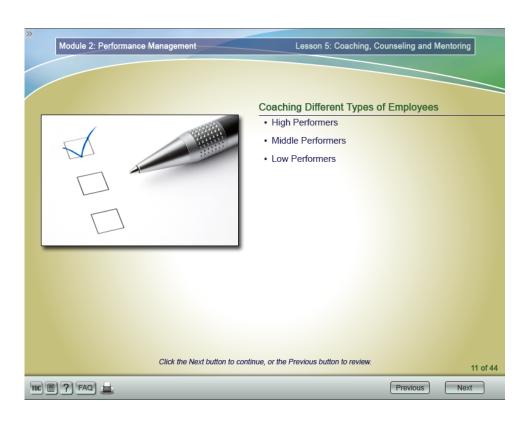


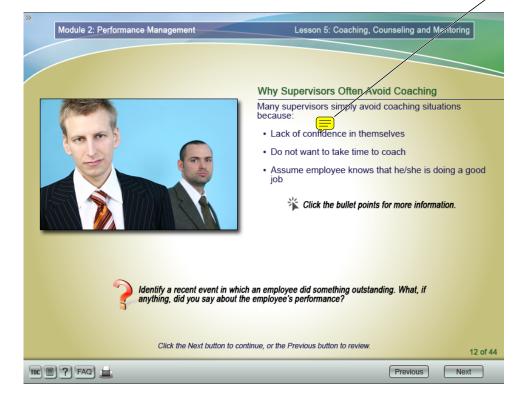
### Page: 15

Author: Army Management Staff College Subject: Sticky Note Date: 8/3/2011 10:17:40 AM As the coach, each supervisor must ensure that each employee understands the expectations of their position, has the tools to meet those expectations, and is fairly evaluated on the quality of the work they perform. The supervisor is responsible for tracking the employee's progress and establishing effective methods for measuring performance. It is the employee's role to map out steps to assure that goals will be met. The employee and supervisor start with a vision of what the employee needs to accomplish in order to have peak performance on the job. This vision leads to the development of specific, realistic goals with milestones and a timetable for completion.

Performance feedback is the on-going process between employee and manager where information is exchanged concerning the performance expected and the performance exhibited. Constructive feedback can praise good performance or correct poor performance and should always be tied to the performance

The purpose of an employee development plan is to create a detailed plan to assist the employee in improving upon specific competencies. A performance review is an opportunity for the employee to identify any knowledge, skills, and abilities that can be further developed. It is important that the supervisor and employee work together to ensure that the employee can continue to develop the necessary any knowledge, skills, and abilities to ensure the job can be performed. For developing the employee, the supervisor and employee must specify a series of actions for strengthening weaknesses for example receiving on the job training. They must also set dates by which these actions will be accomplished, and specify follow-up dates to make certain they are completed.

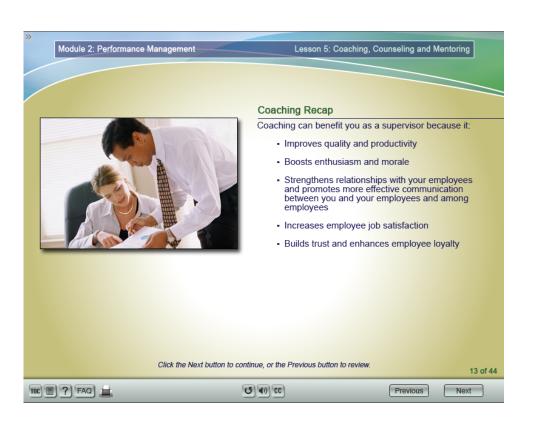




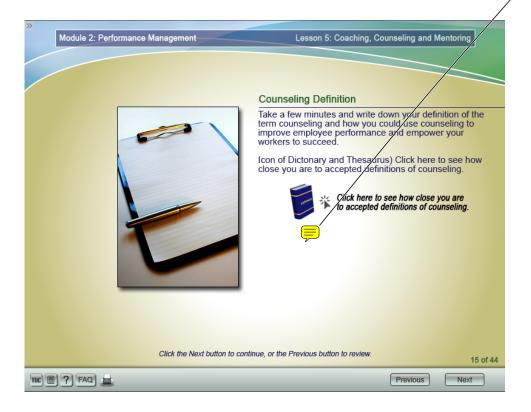
Author: Army Management Staff College Subject: Sticky Note Date: 8/3/2011 10:17:40 AM Many supervisors simply avoid coaching situations because they feel uncomfortable confronting employees with the need to improve. Coaching involves a complicated skill set that must be learned, practiced under experienced supervision and refined over the long term. Saying you don't know how to coach is just an excuse. Supervisors may not have the needed skills for training other employees. Often, supervisors were promoted because they were good at performing or managing their own work, but this doesn't guarantee that they also possess the skills or ability to coach new employees. Not everyone is a born teacher.

Despite your busy schedule, you should know that employees need guidance. Supervisors should dedicate some time to converse and listen to employees, ask for feedback, offer and even assure them of assistance, and, most of all, communicate to them a feeling of trust and safety. Supervisors may not have the time to spare to help new employees. Since on-the-job training usually follows no formal procedure or specified content, supervisors will need still more time, to pass on the extra knowledge and skills that employees will need to solve future job problems and respond to organizational changes.

Supervisors must visit with their employees to let him or her know they are doing a good job. Employees often complain that the only time they receive feedback is when they do something wrong. Notice when employees are doing a good job and tell them. Just telling an employee that they are doing a good job and "Keep up the good work" is of not much help. It is much more effective and meaningful to say something like: "Patricia, I appreciate the way you completed that challenging project. You really showed a great deal of professionalism by meeting the deadline."

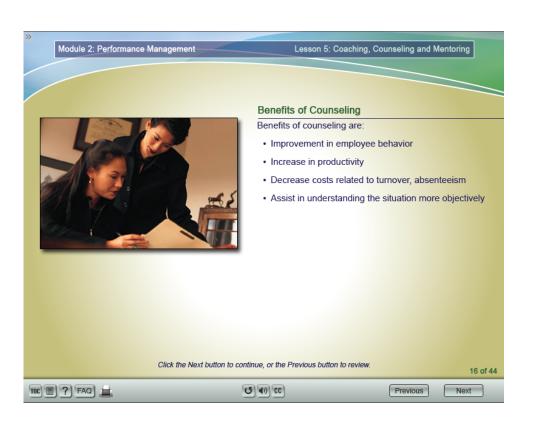






Author: Army Management Staff College Subject: Sticky Note Date: 8/3/2011 10:17:40 AM Employee Counseling is defined as a discussion between the supervisor and the employee about the real or perceived performance deficiency or job-related behavior, the employee's perception of the identified behavior, the supervisor's involvement in helping the employee correct these behaviors, and the employee's attempt to reduce or eliminate the misconduct or incompetence.

It is the process used by supervisors to review with an employee the individual's demonstrated performance and potential, often in relation to a programmed performance evaluation.



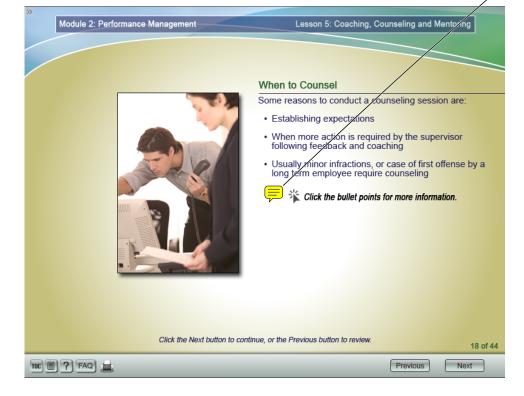


Author: Army Management Staff College Subject: Sticky Note Date: 8/3/2011 10:17:40 AM

Most performance problems can be resolved through effective communication between supervisors and their employees. The supervisor should communicate directly and immediately with the employee when problems or deficiencies first arise. Any delays in making an employee aware of unacceptable conduct or behavior and deficiencies in work performance may appear to sanction such behavior.

Another purpose of counseling is to identify methods to assist employees with improving. As the supervisor and leader, offer specific methods for improvement.

The objective of counseling is to improve employee behavior and clarify expectations. It is a direct approach to address personal or organizational issues negatively affecting job performance or overall behavior.

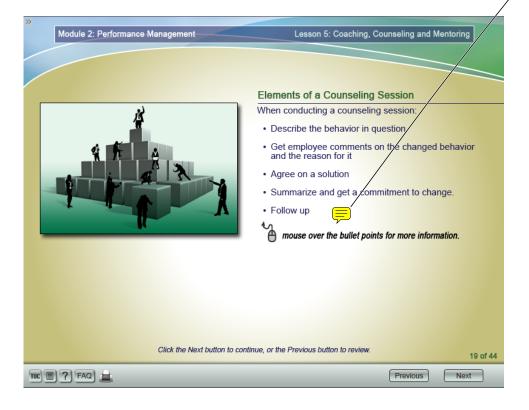


Author: Army Management Staff College Subject: Sticky Note Date: 8/3/2011 10:17:40 AM

As a supervisor and leader, it is your responsibility to ensure your employees know and understand your expectations and the organization's expectations. This should be done during new hire orientation and performance counseling. New hire counseling should be done within 30 days of your employee coming on board. At the beginning of the performance cycle you will need to address any changes needed or desired as the result of a possible change in mission , new objectives, etc... This is also the time of year to review or develop an Individual Develop Plan (IDP). At mid year counseling, let the employee know how you assess their contribution at the half way point of the appraisal period. You most discuss their strengths and weaknesses and if improvement is needed this would be the time to discuss a course of action for improvements. End of performance counseling is probably the most difficult type of counseling since the supervisor is counseling employees on their contributions during the appraisal cycle. This is the point where you discuss with the employee how they contributed for the year.

Once you recognize that a performance problem exists, find out about what guidance the employee has been given on performance. Even though you may never need to go any further than an oral counseling session to get the employee to improve, take the time to contact human resources and find out what you need to do to take formal action later. Remember your goal is to improve the employee's performance, not to win an argument with the employee. To prepare for a counseling session with an employee, write out what acceptable performance in the job would mean. Be as specific as possible. Have some specific examples of poor performance in your notes so that you can respond to the inevitable, "What do you mean?" Do not emphasize past poor performance, though; instead, seek to clarify future good performance.

Numerous situations can require counseling such as an employee may voluntarily seek the supervisor's counsel. Never counsel an employee whose problem is beyond your ability. Most situations appropriate for supervisory counseling involve performance issues, not personal problems. Effective counseling can have positive effects such as reassurance, release of tension, clarification of thinking and improved performance.



Author: Army Management Staff College Subject: Sticky Note Date: 8/3/2011 10:17:40 AM **Describe the changed behavior**Let the employee know that you are concerned with his or her work performance. The supervisor maintains work standards by being consistent in dealing with troubled employees. Explain in very specific terms what the employee needs

dealing with troubled employees. Explain in very specific terms what the employee needs to do in order to perform up to the organization's expectations. Don't moralize. Restrict the conversation to job performance.

Get employee comments on the changed behavior and the reason for itConfine any

negative comments to the employee's job performance. Listen and protect confidentiality. **Agree on a solution**Supervisor and employee should discuss possible courses of action, **Summarize and get a commitment to change**Seek commitment from the employee to meet work standards and to get help, if necessary, with the problem. Ensure your employee understands what is need to meet your expectations.

**Follow up**Once the problem is resolved and a productive relationship is established, follow up is needed. As a supervisor, it is your responsibility to follow up with your employee to verify improvement in performance.



Author: Army Management Staff College Subject: Sticky Note Date: 8/3/2011 10:17:40 AM

#### **Decision Making**

Your decisions are derived from the role and responsibility of being a manager. A supervisor's decision should be a conscious choice among alternative courses of action directed toward a specific purpose.

#### **Problem Solving**

Problem solving is a special kind of decision making that involves more than a choice between courses of action. With problem solving, it involves identifying the cause of a problem and developing ways to correct or remove the cause. Learning to identify problems and developing effective solutions is one of the biggest challenges any supervisor faces. At the same time, the skill with which you deal with problems on the job has a direct impact on your effectiveness as a supervisor and on your career success.

#### **Active Listening**

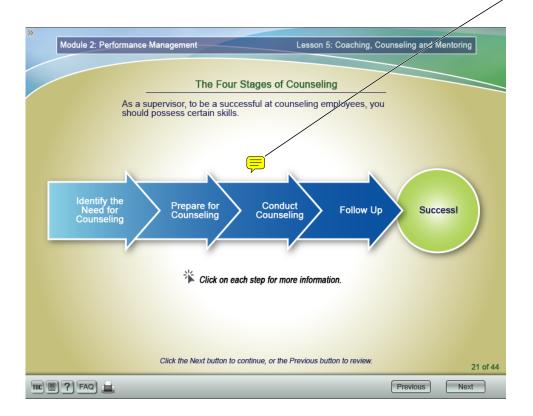
Active listening involves attentively listening to the words an employee is saying and observing the nonverbal behaviors an manners to address internalized thoughts and feelings.

#### **Asking Intelligent Questions**

Questioning should be open-ended. Well-posed questions may help verify understanding, encouraging further explanation or help move an employee through stages of the counseling session.

#### Responding

Responding to the employee verbally and non-verbally. Verbal responses should consist of summarizing, interpreting and clarifying communicated messages. Refrain from smothering the employee by over-talking him or her and avoid constant interruptions.



Author: Army Management Staff College

Subject: Sticky Note Date: 8/3/2011 10:17:40 AM

#### Identify the need for counseling

Identifying the need for counseling is not just an identification of a "bad" or "good" instance. Proper counseling can and should be used in the context of improving the tasks we perform on a daily basis. This is not to say that you will have time to formally counsel each individual when conducting training, or that you will even have the opportunity. But we should strive to do this as much as possible. Remember, the quality time you spend in the developmental phase will pay off ten fold in two, five, even ten years down the road.

#### **Prepare for Counseling**

Select a suitable place
Schedule the time
Notify the subordinate well in advance
Organize information
Outline the counseling session components
Plan your counseling strategy
Establish the right atmosphere

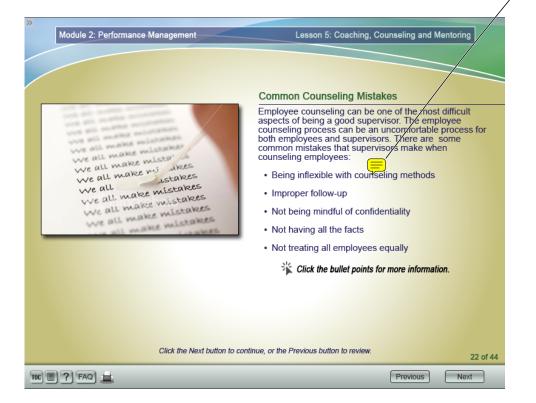
#### **Conduct Counseling**

Open the session
Discuss the issue
Develop the plan of action
Record and close the section

As the supervisor, ensure that you support your employees to implement their plan of action, review their plan of action to determine if the desired results were achieved, and amend the plan of action if required.

#### Follow Up

The follow-up is in many ways the most important part of counseling. Without an effective follow-up, the rest of your counseling could be ineffective and many ways incomplete. The follow-up is the method we use to ensure that the plan of action was being adhered to, or is even attaining the desired effect. If it is not meeting with the desired effect, changes need to be made and recorded.



Author: Army Management Staff College Subject: Sticky Note Date: 8/3/2011 10:17:40 AM

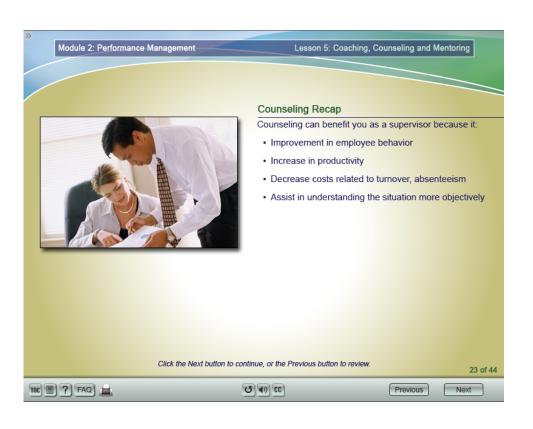
One mistake is not being flexible with your counseling method. All employees can
not be counseled by using the same style. As a leader, you will have to determine
what style is appropriate for the situation to best meet the needs of the employee.

Another mistake the leaders make when counseling is not following up after the counseling session. Be sure to schedule a follow up session with the employee. The follow-up session has two major purposes: acknowledge performance that has improved, and address performance that has not improved. If the employee performance improves, during the follow-up session make sure you describe improved performance. If the employee performance does not improve, describe insufficient improvement and ask the employee to explain. Listen and discuss solutions. State consequences of continued unacceptable behavior. Set a new follow-up date.

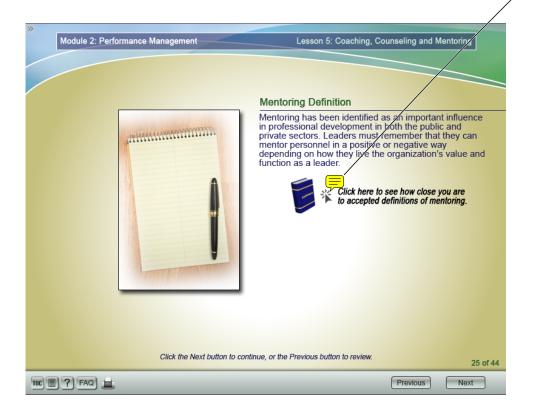
Another mistake is not keeping the counseling confidential. This is a critical part of employee counseling. As a supervisor, make sure you have your counseling meetings in a confidential area without distractions. Supervisors should not counsel employees or give corrective action to an employee with others listening.

Accusing an employee before learning all the facts of a situation is another common mistake supervisors make. For example, if an employee's behavioral problem involves more than one employee, it is important to not have a counseling document pre-written going into the meeting, especially if the purpose of the meeting is fact-finding. If you do this, employees may draw conclusions, such as the supervisor does not care about finding out the facts or does not want to hear both sides of the story. Get the facts—who, what, when, where, why—and be open to further fact finding if necessary.

Treat all employees consistently and fairly. For instances, do not overly counsel one employee and then come across as friendlier to another employee. Treat all employees in an unbiased and consistent manner. This approach is not only a human resource best, it also helps avoid potential legal ramifications.

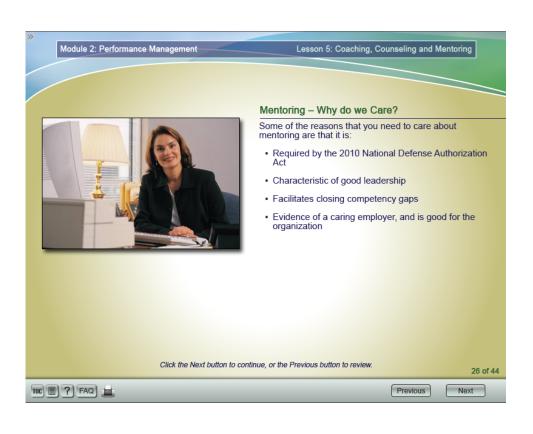


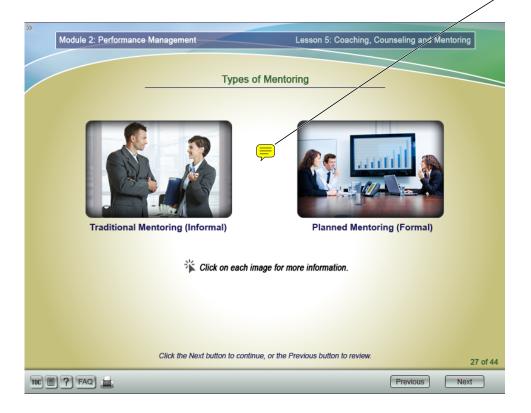




Author: Army Management Staff College Subject: Sticky Note Date: 8/3/2011 10:17:40 AM Mentoring is a developmental, caring, sharing, and helping relationship where one person invests time, know-how, and effort in enhancing another person's growth, knowledge, and skills, and responds to critical needs in the life of that person in ways that prepare the individual for greater productivity or achievement in the future.

More specifically, a mentor is described as anyone who has a beneficial life- or stylealtering effect on another person, generally as a result of a personal one-on-one contact; one who offers knowledge, insight, perspective, or wisdom that is helpful to another person in a relationship which goes beyond duty or obligation.





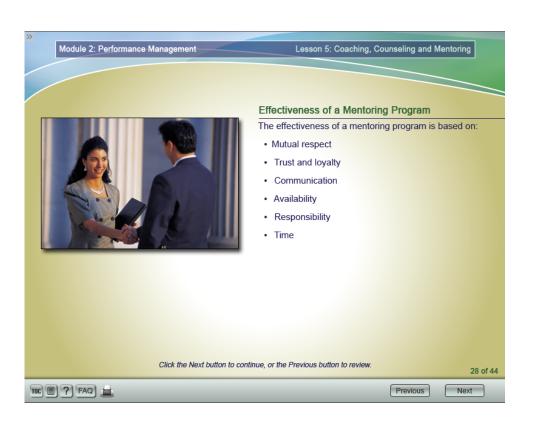
Author: Army Management Staff College Subject: Sticky Note Date: 8/3/2011 10:17:40 AM Traditional Mentoring:

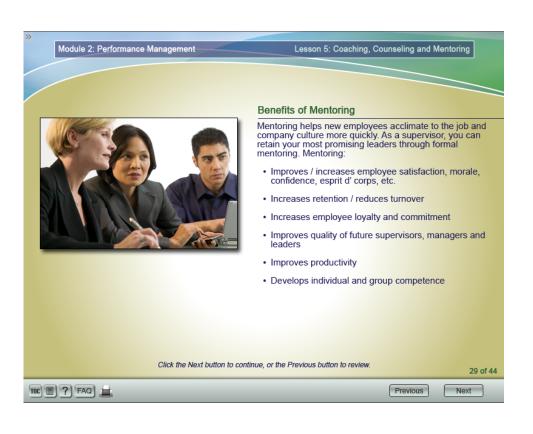
Focuses primarily on the protégé, examining the career path through goal setting, with overall development of the individual as the focus. This type of mentoring is a process where the mentor and protégé join together by their own volition.

Voluntary, personal, responsive, loose, flexible; Is probably the type of mentoring connection most people can relate to and have previously experienced. The relationship is built on mutual trust, respect, and sharing of ideas & experiences.

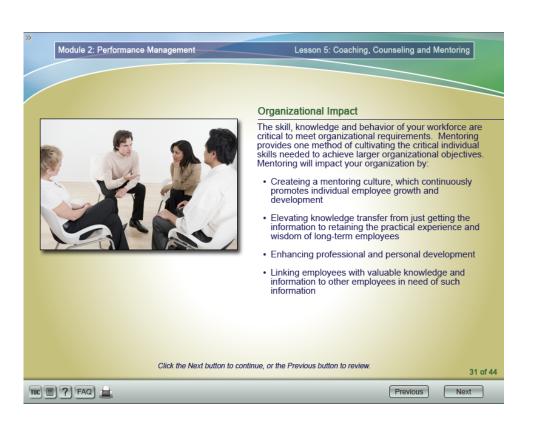
#### Planned Mentoring:

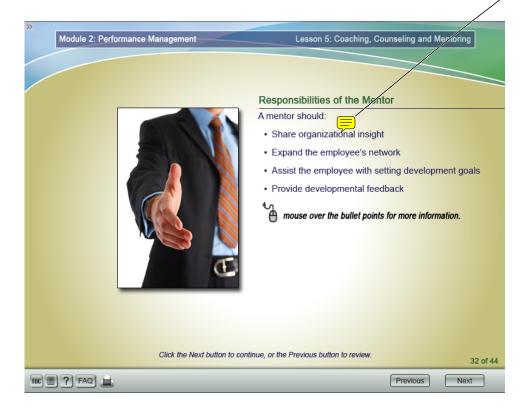
Focuses primarily on the goals and needs of the organization. Organization goals increase productivity, reduce turnover and results in benefits to both the organization and the individual. Planned mentoring promotes a formal business approach to the relationship so there is little or no social interaction. This type of mentoring is productive, long-term, institutionalized, and needs driven.











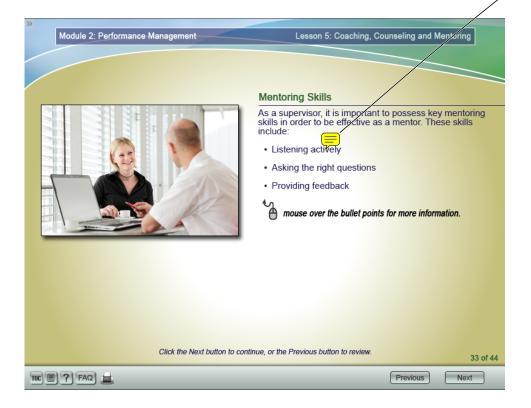
Author: Army Management Staff College Subject: Sticky Note Date: 8/3/2011 10:17:40 AM

As a supervisor, one of the greatest gifts you can give your employees is sharing your knowledge and experience. Showing your employees firsthand how you have managed a certain situation is far more effective than just talking them through it.

Mentoring is crucial to developing and retaining employees. Mentors give advice on a spectrum of topics, ranging from specific skills to broader issues of career direction. Employees gain sound guidance, access to established networks, and enhanced personal and professional perspectives. Though mentoring happens naturally to some degree, it can be promoted by matching seasoned employees with employees who are new to the their job.

Most often the responsibility of a mentor is associated with serving as advisor to a new employee. However, persons interested in changing career fields might seek out a mentor. An employee with concerns about advancement within the organization might seek out a mentor to assist in his or her professional growth.

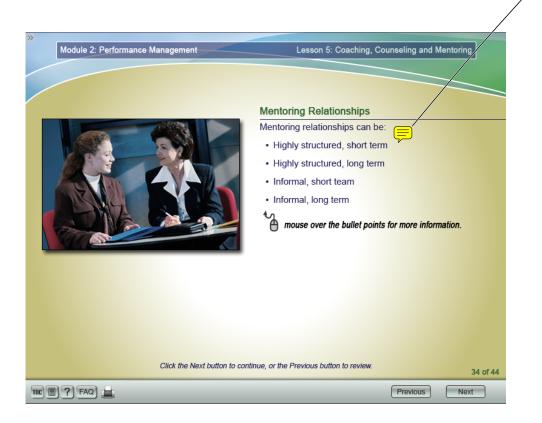
Giving feedback is important in terms of increasing the employee's self awareness, particularly with regards to strengths and weaknesses. If properly given, feedback results in greater rapport between the supervisor and employee. Positive feedback comes in the form of, "I think you did a good job with the meeting." It tends to be from the perspective of the giver. Negative or constructive feedback is turned around. These are "you" statements. "You need to create an agenda for each meeting."



Author: Army Management Staff College Subject: Sticky Note Date: 8/3/2011 10:17:40 AM **Listen actively** – Be careful to process everything the employee is saying. Watch body language, maintain eye contact, and understand which topics are difficult for the mentee to discuss. Showing someone that you're listening is a valuable skill in itself. It shows that you value what the person is saying and that you won't interrupt them. This requires patience, and a willingness to delay judgment.

**Ask the right questions** – The best mentors ask questions that make the employee do the thinking. However, this isn't as easy as it sounds. A simple guide is to think of what you want to tell the mentee, and to find a question that will help the employee come to the same conclusion on their own. To do this, try asking open questions that cannot be answered with just yes or no. Or ask more direct questions that offer several answer options. Then ask the mentee why they chose that particular answer.

**Provide feedback** – Do this in a way that accurately and objectively summarizes what you've heard, but also interprets things in a way that adds value for the mentee. In particular, use feedback to show that you understand what the mentee's thinking approach has been. This is key to helping the employee see a situation from another perspective.



Author: Army Management Staff College Subject: Sticky Note Date: 8/3/2011 10:17:40 AM

Established for an introductory period to meet specific organizational objectives (e.g., pairing a new employee with a senior person to "learn the ropes")

Used for succession planning (e.g., grooming someone to take over a departing persons job)

A "one shot" or spontaneous occasional or as-needed coaching/counseling

Being available as needed (e.g., friendship)



Author: Army Management Staff College Subject: Sticky Note Date: 8/3/2011 10:17:40 AM

### **People Oriented:**

One who is genuinely interested in people and has a desire to help others develop and grow. A successful mentor is one who provides adequate time with the mentee and has "good people skills" and knows how to effectively communicate and actively listen. A mentor must also be able to resolve conflicts and give appropriate feedback.

### **Good Motivator:**

A mentor needs to be able to motivate a mentee through encouraging feedback and challenging work assignments.

#### **Effective Teacher:**

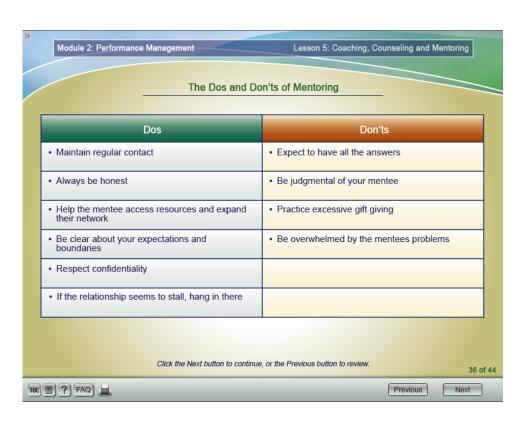
A mentor must thoroughly understand skills required by the mentee's position and goals, and be able to effectively teach these skills to his or her mentee. A mentor must not only teach the "skills of the trade," but also manage the learning of the mentee.

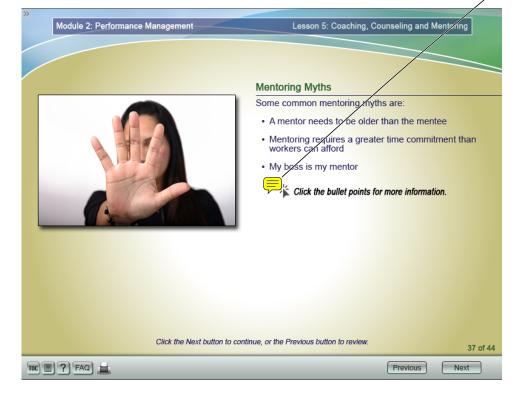
#### **Technical Excellence:**

A successful mentor is usually one who has been successful in their field of expertise and possesses the educational background and experience needed for achievement.

### **Respects Others:**

A mentor is one who shows respect for another's well-being. A mentor should learn to accept a mentee's weaknesses and minor flaws, just as the mentee must learn to accept the weaknesses and flaws of the mentor.





Author: Army Management Staff College Subject: Sticky Note Date: 8/3/2011 10:17:40 AM

A mentor needs to be older than the mentee. Although this is often the case, it is not true all of the time. Mentors are people with more experience who lend advice, guidance, encouragement and support to an individual with less experience. There are many situations in which a younger Mentor might be matched with an older Mentee. A professional with many years of experience in the workforce may look to a younger person for tips on the latest technology. Similarly, someone starting a second or third career may be older, yet have less experience in their new field, than a younger Mentor. Regardless of age, both Mentees and Mentors learn new things and develop their capabilities in a mentoring relationship.

**Mentoring requires a greater time commitment than workers can afford.** A best practice of 2-4 hours per month for a period of 6 months or more is often used in formal programs. This has been proven to be the time needed for the development of an effective mentoring relationship and for 4-6 goals to be accomplished. With the increased demands on everyone's time it is easy to build flexibility into a mentoring relationship by choosing to communicate via in-person meetings, over the phone or online (or a combination of all three) – whatever works best for the individuals.

#### Your boss is my mentor.

In some cases, this is true. However, it can be difficult to have your direct supervisor as a Mentor. For mentoring to be effective, there must be an environment of trust, honesty, balance, confidentiality and open dialogue. Mentees may not feel completely comfortable sharing their doubts, fears or future career plans with their current boss. Mentors on the other hand, may feel conflicted when they cannot separate information disclosed by a Mentee when making decisions about performance reviews, giving a promotion or a raise to the employee. When you have a Mentor-Mentee relationship with your boss it is great, however, an external Mentor may be able to offer objective advice as an individual outside of your organization on such topics as office politics, seeking advancement or dealing with a difficult client.

